



INVESTMENT HIGHLIGHTS

- Large mineralized system and prospective land package (644 sq. km) with excellent potential for expansion through exploration
- Excess mill capacity – potential to expand production with minimal capital expenditure
- Generating free cash flow
- Strong balance sheet
- Attractive valuation representing a strong re-valuation opportunity



COMPANY OVERVIEW

Superior Gold Inc. is a new Canadian gold producer which was listed on the TSX.V on February 23, 2017. The Company was formed in October 2016 as a result of its acquisition of the Plutonic Gold Mine in the world class goldfields of Western Australia. The Plutonic Mine has been in continuous production since 1990 and, having produced more than 5 million ounces of gold, is one of Western Australia's largest historic gold producers. The Company is targeting production of approximately 75-80,000 ounces of gold in 2017, with the objective of increasing this to 100,000+ ounces in 2018.

MANAGEMENT

Chris Bradbrook – President & CEO
 Paul Olmsted – VP Finance and CFO
 Corey Doust – VP Operations, Plutonic
 Simon Lawson – Chief Geologist
 Tony Wonnacott – General Counsel
 Kate Stark – Director, Investor Relations

BOARD OF DIRECTORS

Mark Wellings – Chairman
 Chris Bradbrook – President & CEO
 Tamara Brown
 Shaun Day

MAJOR SHAREHOLDERS

Northern Star – 19.7%
 Sentry Select – 13.5%
 Board and Management – 8.7%
 Sprott – 8.7%
 Greywolf – 8.4%
 Blackrock – 5.7%

SHARE STRUCTURE (as of Aug 11, 2017)

Symbol – SGI (TSX-V)
 Share Price – C\$1.00
 Shares Outstanding – 95.7M
 Fully Diluted – 118.7M

FINANCIAL RESULTS

(1st 6 months of operation to Jun 30, 2017)

Production – 38,325 oz AU
 Sold – 41,154 oz AU
 Total Cash Costs – US\$879/oz sold
 All in Sustaining Costs – US\$994/oz sold
 Free Cash Flow – US\$8.3M
 Cash & Equivalents - US\$30.3M
 Debt – none

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RESERVES

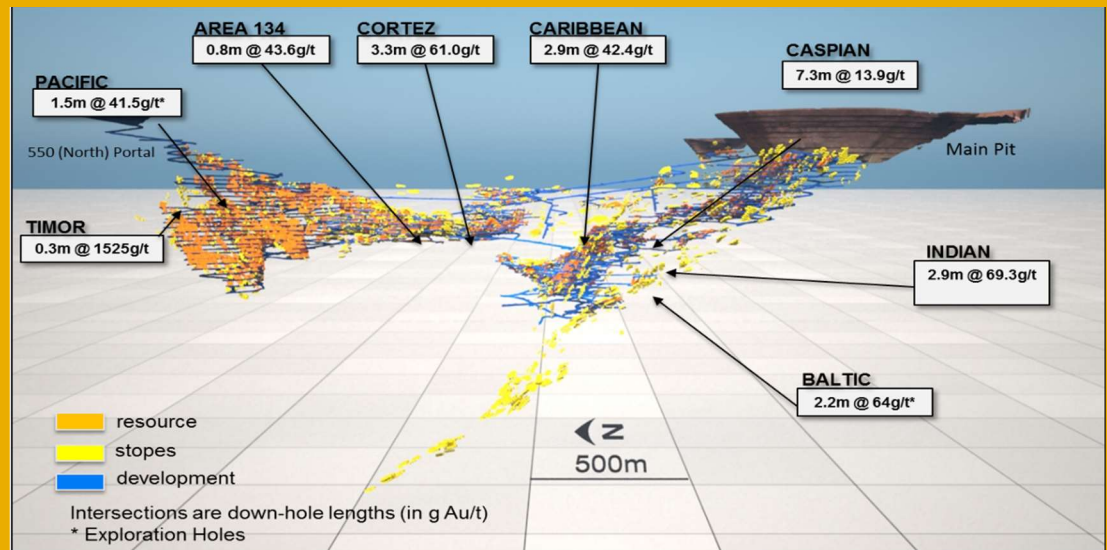
	Tonnes (m)	Grade (g Au/t)	Gold (koz)
Hermes			
Proven and Probable	1.6	2.0	101
Plutonic			
Proven and Probable	0.6	4.6	82
Stockpiles			
Proven and Probable	0.3	0.6	7
TOTAL PROVEN AND PROBABLE	2.5	2.4	190

RESOURCES (inclusive of reserves)

	Tonnes (m)	Grade (g Au/t)	Gold (koz)
Hermes			
Measured and Indicated	3.7	2.2	260
Inferred	0.6	2.5	49
Plutonic			
Measured and Indicated	3.5	5.5	620
Inferred	5.2	4.4	750
Stockpiles			
Measured and Indicated	0.3	0.6	7
TOTAL MEASURED AND INDICATED	7.5	3.7	890
TOTAL INFERRED	5.8	4.2	800

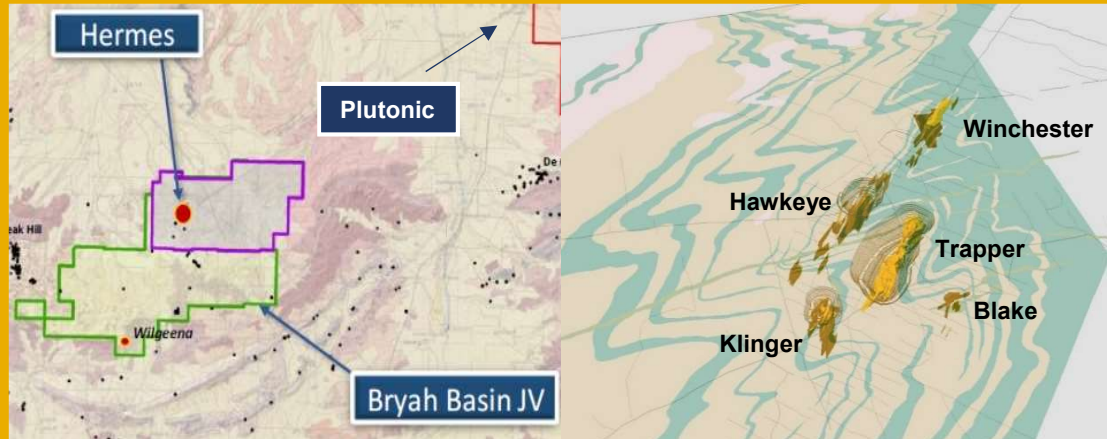
Plutonic Gold Mine

- Strong mineralized system with potential to expand existing resource
- Numerous high-grade intercepts obtained from both infill and exploration drill holes
- Many near surface and underground exploration targets



Hermes & Bryah Basin JV

- Open Pit Mine contribution will increase the Company's production to approximately 100,000 ounces of gold in 2018
- Processing at Plutonic Mill
- 64km haul road to Mill – commenced construction in July 2017
- Numerous additional targets – near term focus on expanding reserves and resources
- 2017 capital expenditure US\$9.9 million



Scientific and technical information in this fact sheet has been reviewed and approved by Simon Lawson who is a member of the AusIMM and a "qualified person" within the meaning of NI 43-101. Mr. Lawson is an employee of the Company and serves as the Chief Geologist.

The Mineral Reserve and Mineral Resource estimates presented herein have been extracted from a National Instrument 43-101 technical report entitled "Technical Report (Amended), Plutonic Gold Mine Mineral Resources and Mineral Reserves" dated February 13, 2017 (the "Technical Report") and having an effective date of September 30, 2016 by AMC Mining Consultants (Canada) Ltd. A copy of the Technical Report is available for review under the Company's profile on SEDAR at www.sedar.com.

Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. See the Company's prospectus dated February 15, 2017 filed on SEDAR for additional information on risks, uncertainties and other factors relating to the forward looking statements.