



INVESTMENT HIGHLIGHTS

- A business first
- Generating free cash flow
- Strong balance sheet - \$30.9 million (Dec. 31, 2017)
- “Fill the Mill” strategy – low capital expansion
- Outstanding exploration potential
- Strong re-valuation opportunity



COMPANY OVERVIEW

Superior Gold Inc. is a Canadian based gold producer that owns and operates 100% of the Plutonic Gold Operations located in the world class goldfields of Western Australia. The Plutonic Gold Operations include the Plutonic underground Gold Mine, the Hermes open pit Gold Mine and an interest in the Bryah Basin joint venture. The Plutonic Mine has been in continuous production since 1990 and, having produced more than 5 million ounces of gold, is one of Western Australia's largest historic gold producers.

The Company produced over 80,000 ounces of gold in 2017, exceeding guidance in its first full year of production. Currently, the Company's objective is to increase production to 100,000+ ounces with the contribution from the Hermes Mine, which entered commercial production in March 2018.

The Company is focused on true shareholder returns and operating as a business first and a gold company second.

MANAGEMENT

Chris Bradbrook – President & CEO
 Paul Olmsted – VP Finance and CFO
 Corey Doust – VP Operations, Plutonic
 Kate Stark – Director, Investor Relations

BOARD OF DIRECTORS

Mark Wellings – Chairman
 Chris Bradbrook – President & CEO
 Tamara Brown
 Shaun Day
 René Marion

MAJOR SHAREHOLDERS

Northern Star – 19.2%
 Sentry Investments – 13.5%
 Board and Management – 8.7%
 Spratt – 8.7%
 Greywolf – 8.4%
 Blackrock – 5%

SHARE STRUCTURE (as of April 6, 2018)

Symbol – SGI (TSX-V)
 Share Price – C\$1.40
 Shares Outstanding – 95.7M
 Fully Diluted – 119.16M

FINANCIAL RESULTS

(12 months ended Dec 31, 2017)
 Production – 80,143 oz AU
 Sold – 82,019 oz AU
 Total Cash Costs – US\$916/oz
 All in Sustaining Costs – US\$1019/oz
 Cash Flow from Ops – US\$22.2M
 Cash & Equivalents - US\$30.9M
 Debt – none

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RESERVES

| | Tonnes (m) | Grade (g Au/t) | Gold (koz) |
|----------------------------------|-------------|----------------|------------|
| Hermes | | | |
| Proven and Probable | 1.72 | 1.93 | 106 |
| Plutonic | | | |
| Proven and Probable | 1.44 | 5.97 | 276 |
| TOTAL PROVEN AND PROBABLE | 3.16 | 3.77 | 382 |

Note: All figures are rounded and use significant figures. Subtotals, totals, and weighted averages are calculated from quantities before rounding.

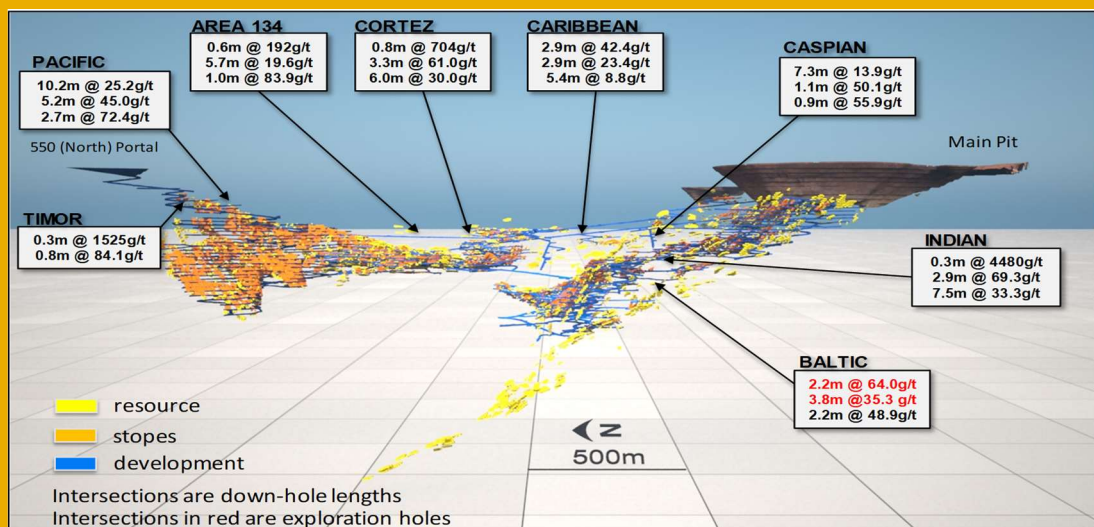
RESOURCES (inclusive of reserves)

| | Tonnes (m) | Grade (g Au/t) | Gold (koz) |
|-------------------------------------|-------------|----------------|--------------|
| Hermes | | | |
| Measured and Indicated | 4.77 | 1.97 | 303 |
| Inferred | 1.76 | 1.85 | 104 |
| Plutonic | | | |
| Measured and Indicated | 3.76 | 6.94 | 838 |
| Inferred | 6.53 | 4.64 | 975 |
| TOTAL MEASURED AND INDICATED | 8.53 | 3.85 | 1,141 |
| TOTAL INFERRED | 8.29 | 4.05 | 1,079 |

Note: All figures are rounded and use significant figures. Subtotals, totals, and weighted averages are calculated from quantities before rounding.

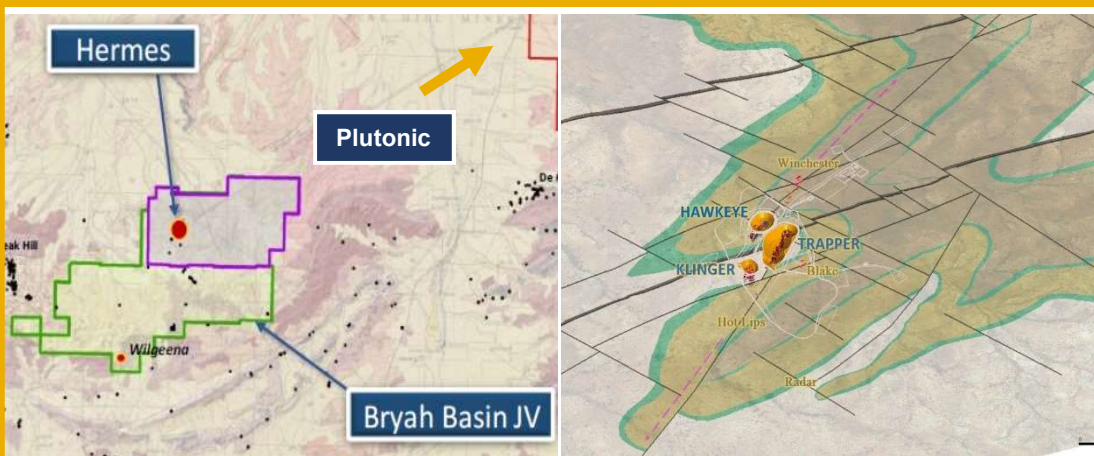
Plutonic Gold Mine

- Strong mineralized system with potential to expand existing resource
- Numerous high-grade intercepts obtained from both infill and exploration drill holes
- Many near surface and underground exploration targets



Hermes & Bryah Basin JV

- Open Pit Mine contribution will increase the Company's production to approximately 100,000 ounces of gold in 2018
- Processing at Plutonic Mill
- 64km haul road to Mill – commenced construction in July 2017
- Commercial production – March 2018
- Numerous additional targets – near term focus on expanding reserves and resources



Scientific and technical information in this fact sheet has been reviewed and approved by Pascal Blampain, who is a member of the AusIMM and the Australian Institute of Geoscientists (AIG) and a "qualified person" within the meaning of NI 43-101. Mr. Blampain is an employee of the Company and serves as Chief Geologist.

The Mineral Reserve and Mineral Resource estimates presented herein have been extracted from a National Instrument 43-101 technical report entitled "Technical Report (Amended), Plutonic Gold Mine Mineral Resources and Mineral Reserves" dated February 13, 2017 (the "Technical Report") and having an effective date of September 30, 2016 by AMC Mining Consultants (Canada) Ltd. A copy of the Technical Report is available for review under the Company's profile on SEDAR at www.sedar.com.

Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. See the Company's prospectus dated February 15, 2017 filed on SEDAR for additional information on risks, uncertainties and other factors relating to the forward looking statements.